



SEASONAL FARM LABOR EMPLOYMENT AND WAGE TRENDS

NOVEMBER 2003



Prepared by

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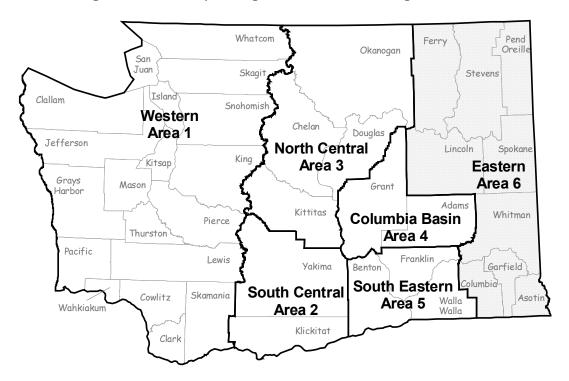
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> Report available online at Workforce Explorer-Industry http://www.workforceexplorer.com

NOVEMBER 2003

Agricultural Reporting Areas in Washington State



Counties Within Agricultural Reporting Areas

- **Area 1** = Clallam, Clark, Cowlitz, Grays Harbor, Island, Jefferson, King, Kitsap, Lewis, Mason, Pacific, Pierce, San Juan, Skagit, Skamania, Snohomish, Thurston, Wahkiakum and Whatcom
- Area 2 = Klickitat and Yakima
- Area 3 = Chelan, Douglas, Kittitas and Okanogan
- Area 4 = Adams and Grant
- Area 5 = Benton, Franklin and Walla Walla
- **Area 6** = Asotin, Columbia, Ferry, Garfield, Lincoln, Pend Oreille, Spokane, Stevens and Whitman

EXECUTIVE SUMMARY

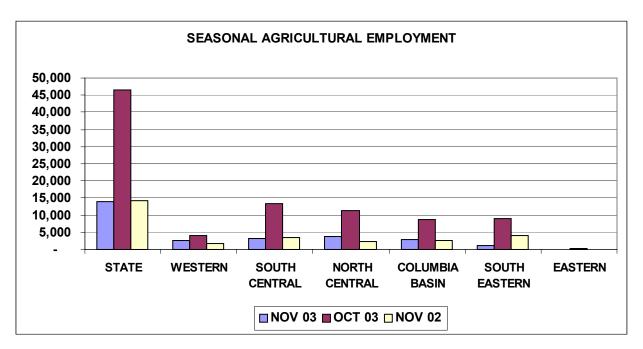
Statewide seasonal agricultural employment decreased slightly by 2.4% from November 2002 to November 2003. This was primarily due to a smaller and earlier apple harvest. The other crops contributing to an over-the-year decline were miscellaneous vegetables work (-224), other seasonal work (-187), onion work (-143), hop work (-43) and other tree fruit work (-5). Partially offsetting the over-the-year loss were gains in nursery work (528), potato work (310), raspberry work (207), grapes work (196), cherry work (59), wheat/grain work (10) and bulb work (7). Across the state, Western (Area 1) seasonal employment rose 47.6%, driven by an increase of 446 in nursery work. South Central (Area 2) seasonal employment declined by 9.8% due to a drop of 1,098 in apple work. North Central (Area 3) seasonal employment charged ahead by 74.1% courtesy of a bump of 1,587 in apple work. Columbia Basin (Area 4) seasonal employment increased a respectful 16.6% due to an increase of 349 in apple work. South Eastern (Area 5) seasonal employment declined by a huge 71.4%. This was courtesy of a large decrease in apple work of 2,678. Eastern (Area 6) bucked that trend with an increase of 70.6% in seasonal employment due to an increase of 45 in wheat/grain work.

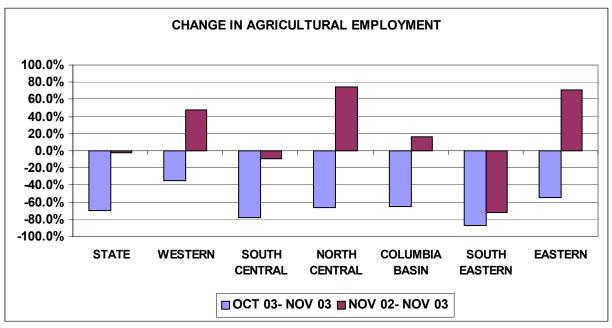
ECONOMIC FACTORS IMPACTING AGRICULTURE

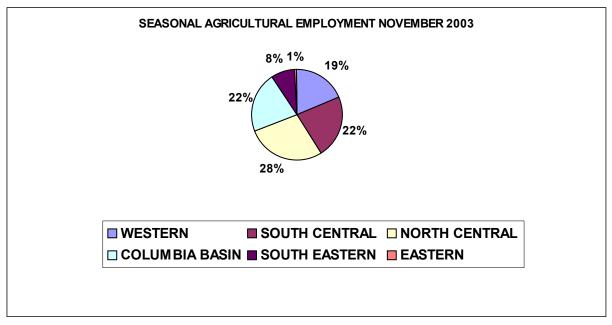
Mexico could lift a 47 percent tariff on imported Red and Golden Delicious apples by next year. This would likely push up prices for those varieties in the United States, an industry official says. Opening Mexico to more apples should increase the demand on this year's smaller Washington crop, which in turn should increase prices. Sales could increase by 2 million boxes if the tariff is ended, but could drop because of the short crop by the same amount if it isn't lifted.

Wine-grape growers have harvested less fruit this year than anticipated, but the smaller quantity – and key weather conditions – mean more intense flavors and an exceptional 2003 vintage, growers and winemakers say. The crop estimated by the Washington Association of Wine Grape Growers for the 2003 growing season was 124,000 tons at the end of July. This is the highest estimate ever for the Washington wine grape crop. Actual harvests, though, have been coming in anywhere from 15 percent to 25 percent below that estimate. Industry leaders said weather was the biggest factor this year: a cooler spring, a really hot summer that kept the berry size down, followed by an Indian summer in the autumn that lengthened grapes' hang time on the vine and improved flavor. Wine is a \$2.4 billion business in the state, with more than 200 wineries and 300 wine grape growers here, according to the Washington Wine Commission. The state is the country's second largest producer of wine, behind California.

SEASONAL AGRICULTURAL EMPLOYMENT								
				CHAN	IGE	PERCENT	CHANGE	
				OCT 03-	NOV 02-	OCT 03-	NOV 02-	
	NOV 03	OCT 03	NOV 02	NOV 03	NOV 03	NOV 03	NOV 03	
STATE	13,820	46,530	14,153	(32,710)	(333)	-70.3%	-2.4%	
WESTERN	2,626	4,041	1,779	(1,415)	847	-35.0%	47.6%	
SOUTH CENTRAL	3,057	13,517	3,389	(10,460)	(332)	-77.4%	-9.8%	
NORTH CENTRAL	3,850	11,232	2,211	(7,382)	1,639	-65.7%	74.1%	
COLUMBIA BASIN	3,036	8,651	2,604	(5,615)	432	-64.9%	16.6%	
SOUTH EASTERN	1,164	8,898	4,119	(7,734)	(2,955)	-86.9%	-71.7%	
EASTERN	87	191	51	(104)	36	-54.5%	70.6%	







STATEWIDE AND REGIONAL TRENDS

Statewide seasonal employment declined 2.4% from November 2002 to November 2003. However, seasonal employment shrank drastically statewide by -70.3% from October 2003 to November 2003. This was primarily due to the ending of apple harvest. The crop activity exhibiting the highest gain in employment from November 2002 to November 2003 was pear work (807). Apple work had the largest decrease in employment (-1,840) for that same time period. Nursery work expanded by the most workers (470) from October 2003 to November 2003. During that same time period, apple work contracted by the largest number of jobs (-27,480), due to harvest activities ending. The statewide weighted seasonal wage for hourly paid farm workers for November 2003 was \$7.47 per hour.

STATEWIDE SEASONAL AGRICULTURAL EMPLOYMENT**								
STATE				CHANGE		PERCENT C	HANGE	
				OCT 03-	NOV 02-	OCT 03-	NOV 02-	
CROP	NOV 03	OCT 03	NOV 02	NOV 03	NOV 03	NOV 03	NOV 03	
Apples	7,411	34,891	9,251	(27,480)	(1,840)	-78.8%	-19.9%	
Blueberry	4	357	27	(353)	(23)	-98.9%	-85.2%	
Bulb	124	123	117	1	7	0.8%	6.0%	
Cherries	123	19	64	104	59	547.4%	92.2%	
Cucumbers	0	25	0	(25)	0	-100.0%	0.0%	
Grapes	640	1,328	444	(688)	196	-51.8%	44.1%	
Нор	24	23	67	1	(43)	4.3%	-64.2%	
Misc Vegetables	302	1,167	526	(865)	(224)	-74.1%	-42.6%	
Nursery	1,289	819	761	470	528	57.4%	69.4%	
Onion	307	464	450	(157)	(143)	-33.8%	-31.8%	
Other Seasonal	393	1,021	580	(628)	(187)	-61.5%	-32.2%	
Other Tree Fruit	35	149	40	(114)	(5)	-76.5%	-12.5%	
Pears	1,172	1,523	365	(351)	807	-23.0%	221.1%	
Potato	1,098	3,635	788	(2,537)	310	-69.8%	39.3%	
Raspberry	806	857	599	(51)	207	-6.0%	34.6%	
Wheat/Grain	84	130	74	(46)	10	-35.4%	13.5%	
**Crop detail may not	add due to ro	unding						

Western (Area 1) over-the-year seasonal employment grew by 47.6% from November 2002 to November 2003. This was contrasted by a decrease in seasonal employment of 35.0% from October 2003 to November 2003. Nursery work displayed the largest increase (446) in employment from November 2002 to November 2003. Miscellaneous vegetable work experienced the largest downturn (-31) in employment for that same time period. Nursery work posted the largest upturn in employment (124) from October 2003 to November 2003. Miscellaneous vegetables work shrunk by the greatest amount (-593) during that same time period. The weighted seasonal wage for hourly paid farm workers for November 2003 in Area 1 was \$7.51 per hour. (See pages 14 and 15 for Area 1 detail)

AREA 1 SEASONAL AGRICULTURAL EMPLOYMENT**									
WESTERN				CHANGE PERCENT CHANG					
				OCT 03-	NOV 02-	OCT 03-	NOV 02-		
CROP	NOV 03	OCT 03	NOV 02	NOV 03	NOV 03	NOV 03	NOV 03		
Blueberry	4	357	27	(353)	(23)	-98.9%	-85.2%		
Bulb	124	123	117	1	7	0.8%	6.0%		
Cucumbers	0	25	0	(25)	0	-100.0%	0.0%		
Misc Vegetables	78	671	109	(593)	(31)	-88.4%	-28.4%		
Nursery	878	754	432	124	446	16.4%	103.2%		
Other Seasonal	64	202	10	(138)	54	-68.3%	540.0%		
Potato	672	1,038	485	(366)	187	-35.3%	38.6%		
Raspberry	806	857	599	(51)	207	-6.0%	34.6%		
Rhubarb	0	10	0	(10)	0	-100.0%	0.0%		
**Crop detail may not a	add due to ro	unding							

South Central (Area 2) seasonal employment contracted by 9.8% from November 2002 to November 2003. This was superceded by a larger decrease of 77.4% from October 2003 to November 2003. Pear work was the crop activity experiencing the largest growth (778) in employment from November 2002 to November 2003. Apple work fell by the largest amount (-1,098) for that same time period due to an earlier and smaller harvest. The largest over-the-month growth in employment from October 2003 to November 2003 was pear work (171). Apple work displayed the greatest loss in employment (-9,838) for that same time period caused by the end in harvest activities. The weighted seasonal wage for hourly paid farm workers for November 2003 in Area 2 was \$7.73 per hour. (See pages 16 and 17 for Area 2 detail)

AREA 2 SEASONAL AGRICULTURAL EMPLOYMENT														
SOUTH CENTRAL	CHANGE				IGE	PERCENT C	HANGE							
				OCT 03-	NOV 02-	OCT 03-	NOV 02-							
CROP	NOV 03	OCT 03	NOV 02	NOV 03	NOV 03	NOV 03	NOV 03							
Apples	1,448	11,286	2546	(9,838)	(1,098)	-87.2%	-43.1%							
Cherries	38	19	60	19	(22)	100.0%	-36.7%							
Grapes	285	661	233	(376)	52	-56.9%	22.3%							
Нор	24	23	52	1	(28)	4.3%	-53.8%							
Misc Vegetables	61	284	34	(223)	27	-78.5%	79.4%							
Other Seasonal	49	262	75	(213)	(26)	-81.3%	-34.7%							
Other Tree Fruit	10	6	26	4	(16)	66.7%	-61.5%							
Pears	1141	970	363	171	778	17.6%	214.3%							
Potato	0	8	0	(8)	0	-100.0%	0.0%							
**Crop detail may not a	dd due to ro	unding					**Crop detail may not add due to rounding							

North Central (Area 3) seasonal employment exhibited an over-the-year net gain of 74.1% from November 2002 to November 2003. This was contrasted by a larger decrease of 65.7% in employment in November 2003 over October 2003. The crop activity gaining the largest amount of employment from November 2002 to November 2003 was apple work (1,587). Other seasonal work lagged by the largest amount (-26) for that same time period. Cherry work added the most employment (27) from October 2003 to November 2003. Apple work had the largest decline in employment (-6,829) during that same time period, due to the winding down of harvest. The weighted seasonal wage for hourly paid farm workers for November 2003 in Area 3 was \$7.29 per hour. (See pages 18 and 19 for Area 3 detail)

AREA 3 SEASONAL AGRICULTURAL EMPLOYMENT								
NORTH CENTRAL				CHANGE PERCENT CHANG			HANGE	
				OCT 03-	NOV 02-	OCT 03-	NOV 02-	
CROP	NOV 03	OCT 03	NOV 02	NOV 03	NOV 03	NOV 03	NOV 03	
Apples	3,734	10,563	2147	(6,829)	1,587	-64.7%	73.9%	
Cherries	27	0	0	27	27	0.0%	0.0%	
Other Seasonal	32	64	58	(32)	(26)	-50.0%	-44.8%	
Other Tree Fruit	25	83	4	(58)	21	-69.9%	525.0%	
Pears	31	522	2	(491)	29	-94.1%	1450.0%	
**Crop detail may not add due to rounding								

Columbia Basin (Area 4) seasonal employment advanced by 16.6% from November 2002 to November 2003. However seasonal employment fell back by 64.9% from October 2003 to November 2003. Apple work experienced the largest growth (349) in employment from November 2002 to November 2003. Onion work showed the largest decline (-247) in employment during that same time period. Nursery work expanded the most (345) in employment from October 2003 to November 2003. Due to the end of harvest, apple work netted the largest over-the-month loss (-4,567) in employment during that same time period. The weighted seasonal wage for hourly paid farm workers for November 2003 in Area 4 was \$7.45 per hour. (See pages 20 and 21 for Area 4 detail)

AREA 4 SEASONAL AGRICULTURAL EMPLOYMENT								
COLUMBIA BASIN				CHAN	IGE	PERCENT C	HANGE	
				OCT 03-	NOV 02-	OCT 03-	NOV 02-	
CROP	NOV 03	OCT 03	NOV 02	NOV 03	NOV 03	NOV 03	NOV 03	
Apples	2,095	6,662	1746	(4,567)	349	-68.6%	20.0%	
Misc Vegetables	3	19	46	(16)	(43)	-84.2%	-93.5%	
Nursery	385	40	308	345	77	862.5%	25.0%	
Onion	63	142	310	(79)	(247)	-55.6%	-79.7%	
Other Seasonal	136	102	52	34	84	33.3%	161.5%	
Pears	0	31	0	(31)	0	-100.0%	0.0%	
Potato	351	1,649	141	(1,298)	210	-78.7%	148.9%	
Wheat/Grain	2	8	1	(6)	1	-75.0%	100.0%	
**Crop detail may not a	dd due to ro	unding						

South Eastern (Area 5) seasonal employment shrank by 71.7% from November 2002 to November 2003. November 2003 employment also declined by 86.9% over October 2003. Grapes work employment rose by the greatest amount (144) from November 2002 to November 2003. Apple work decreased the most (-2,678) in employment during that same time period. Cherry work crept ahead by the largest amount (58) of employment from October 2003 to November 2003. Apple work retreated by the largest amount of employment (-6,246) for that same time period, as harvest finished. The weighted seasonal wage for hourly paid farm workers for November 2003 in Area 5 was \$7.37 per hour. (See pages 22 and 23 for Area 5 detail)

AREA 5 SEASONAL AGRICULTURAL EMPLOYMENT									
SOUTH EASTERN				CHANGE PERCENT CHAN			HANGE		
				OCT 03-	NOV 02-	OCT 03-	NOV 02-		
CROP	NOV 03	OCT 03	NOV 02	NOV 03	NOV 03	NOV 03	NOV 03		
Apples	134	6,380	2812	(6,246)	(2,678)	-97.9%	-95.2%		
Cherries	58	0	4	58	54	0.0%	1350.0%		
Grapes	355	667	211	(312)	144	-46.8%	68.2%		
Нор	0	0	15	0	(15)	0.0%	-100.0%		
Misc Vegetables	160	183	337	(23)	(177)	-12.6%	-52.5%		
Nursery	11	9	10	2	1	22.2%	10.0%		
Onion	244	322	140	(78)	104	-24.2%	74.3%		
Other Seasonal	112	311	370	(199)	(258)	-64.0%	-69.7%		
Other Tree Fruit	0	60	10	(60)	(10)	-100.0%	-100.0%		
Potato	75	940	162	(865)	(87)	-92.0%	-53.7%		
Wheat/Grain	12	26	48	(14)	(36)	-53.8%	-75.0%		
**Crop detail may not a	dd due to ro	unding							

Eastern (Area 6) Seasonal employment did not meet the criterion of 500 employees and therefore is not published for the month of November.

Methodology

The "Agricultural Workforce Report" uses data from the monthly Seasonal Farm Labor Survey. This is a survey of 600 agricultural growers in the state. They report monthly the number of total and seasonal workers by crop, activity, and wage. Both hourly and piece rates are used. "Seasonal" workers for the purpose of the survey are those working less than 150 days per year. The state is grouped into six areas based on agricultural economic similarity. The tables and charts presented compare the seasonal agricultural employment for the state and the six areas for the current month, previous month and year ago. Percentage increases as well as raw numbers are given. The weighted monthly wage for seasonal employment is given for the state and the six areas. Each crop activity having significant employment is noted as a percentage change for previous month and year ago. The crops having the highest gain and highest decline in employment are highlighted in the narrative. The Farm Labor Abstract is also included. This contains the top four crop activities by employment and wage for each of the six areas. Piece rates are given in addition to hourly wages when available and disclosable. Some variation in the reporting of the seasonal data can be attributed to the requirement that employment be reported in the pay period including the 12th of the month. Due to the fact that the timing of a given crop's harvest and other activities can be affected by weather and other conditions, periods of peak employment do not always fit precisely within this reporting period. This can lead to some variation of estimated employment by crop when comparing activity in similar time periods. The report is used by economists, growers' associations, educators, state agencies, labor unions and outreach workers.

Related Ag Links:

Click on http://www.nass.usda.gov/wa for Washington crop harvest and weather information.

Click on http://www.usda.gov/oce/oce/labor-affairs/whatsnew.htm for What's New in Agricultural Employment.

Washington State Employment Security, Labor Market and Economic Analysis

FARM LABOR ABSTRACT NOVEMBER 2003

A mid-month survey of farm labor employment and wages is conducted by the Washington State Employment Security Department. At least five percent of all growers are surveyed for employment data about seasonal workers, type of crop, work activity, wages and their residence. Based on that data, the Washington employment Security Department develops estimates on the size of the workforce, average wages for each crop activity, and whether workers commute, live within the state, or come in from outside of Washington State. These data are reported for each agricultural area identified as having similar farm labor characteristics and a significant supply/demand for seasonal hired workforce.

WESTERN (Clallam, Clark, Cowlitz, Grays Harbor, Island, Jefferson, King, Kitsap, Lewis, Mason, Pacific, Pierce, San Juan, Skagit, Skamania, Snohomish, Thurston, Wahkiakum and Whatcom Counties)

Estimated seasonal workforce: 2,626 (2,054 local, 83 interstate, 83 interstate, 13 foreign, 393 unknown origin)

Potato Sorter/Grader/Packer	665	\$ 7.81/hr	
Raspberry Pruner	399	\$ 7.01/hr	or \$ 0.18 - \$ 0.21/plant
Nursery Sorter/Grader/Packer	379	\$ 7.25/hr	
Raspberry Trainer	302	\$ 7.01/hr	

SOUTH CENTRAL (Klickitat and Yakima Counties)

Estimated seasonal workforce: 3,057 (2,799 local, 80 intrastate, 125 interstate, 53 foreign, 0 unknown origin)

Pear Sorter/Grader/Packer	911	\$ 8.00/hr
Apple Pruner	438	\$ 7.07/hr
Apple Sorter/Grader/Packer	307	\$ 8.00/hr
Apple Trainer	274	\$ 7.38/hr

NORTH CENTRAL (Chelan, Douglas, Kittitas and Okanogan Counties)

Estimated seasonal workforce: 3,850 (3,156 local, 149 intrastate, 541 interstate, 4 foreign, 0 unknown origin)

Apple Harvester	1,840	\$12.00 - \$30.00/bin
Apple Trainer	1,549	\$ 7.07/hr
Apple Worker	131	\$ 8.47/hr
Apple Tractor Operator	89	\$ 8.72/hr

COLUMBIA BASIN (Adams and Grant Counties)

Estimated seasonal workforce: 3,036 (2,752 local, 11 intrastate, 57 interstate, 110 foreign, 106 unknown origin)

Apple Harvester	1,506	\$ 8.00/hr
Apple Pruner	420	\$ 7.46/hr
Potato Sorter/Grader/Packer	221	\$ 7.92/hr
Nursery Worker	114	\$ 7.01/hr

SOUTH EASTERN (Benton, Franklin and Walla Walla Counties)

Estimated seasonal workforce: 1,164 (1,124 local, 5 intrastate, 0 interstate, 15 foreign, 20 unknown origin)

Miscellaneous Onion Sorter/Grader/Packer	244	\$ 7.01/hr
Grapes Pruner	229	\$ 7.01/hr
Carrot Sorter/Grader/Packer	131	\$ 7.01/hr
Grapes Trainer	63	\$ 7.18/hr

EASTERN (Asotin, Columbia, Ferry, Garfield, Lincoln, Pend Oreille, Spokane, Stevens and Whitman Counties)

Estimated seasonal workforce: 87 (69 local, 0 intrastate, 9 interstate, 9 foreign, 0 unknown origin)

Wheat Worker	28	\$25.00/hr
Wheat Tractor Operator	28	\$ 8.50/hr
Wheat Irrigator	14	\$ 7.50/hr
Nursery Sorter/Grader/Packer	6	\$ 7.01/hr

Washington State Agricultural Crop Areas Harvest Periods

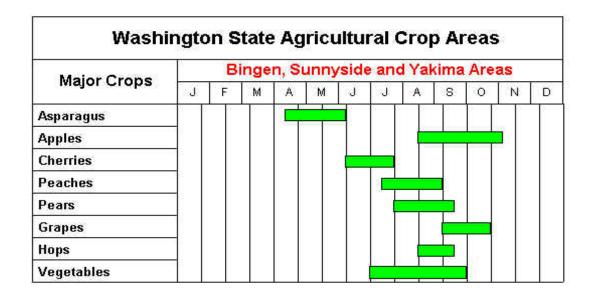
Washington State crop harvest timetables are listed below by agricultural areas. The dates may vary considerably due to weather or other conditions.

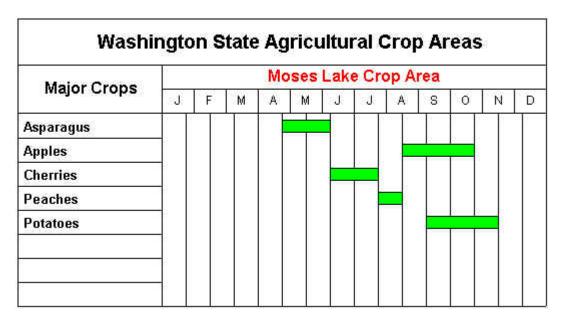
Note that the five area groupings in the following five timeline charts do not directly match with the six agricultural area groupings that are used in the Seasonal Farm Labor Survey data used in this report.

Major Crana		Okanogan and Wenatchee Crop Areas										
Major Crops	IJ	F	M	Α	M	J	IJ	Α	s	0	N	D
Apples												W. 1.
Cherries												
Pears									i e			
Golden Delicious												
Red Delicious									+			

Major Crops	Bellingham and Mount Vernon Crop Areas											
Major Crops	IJ	Į,F	М	Α	M	J	IJ	Α	s	0	N	D
Flowers		0.0				W. I.	4-3	W 1-1	W. 1-1		W	
Cucumbers									3			
Broccoli												
Cauliflower					-	1		-				
Spinach												
Blueberries												
Raspberries								1				
Strawberries												

Major Crops		Tri-Cities and Walla Walla Crop Areas											
	J	F	М	Α	М	IJ	IJ	Α	S	0	N	D	
Asparagus		Mr. 10-1	M. 1.										
Apples													
Cherries													
Apricots													
Peaches				1 1						to I			
Peaches Pears													
1000000000	= 3 ²												





SEASONAL FARM LABOR SURVEY

EMPLOYMENT AND WAGE DETAIL BY CROP ACTIVITY

NOVEMBER 2003

TABLE 1
NOVEMBER 2003

Seasonal Farm Labor Report, Washington State Estimated Number of Domestic Seasonal Hired Workers by Place of Origin

Agricultural Reporting Area	Local	Intra- state	Inter- state	Foreign	Unknown	Area Total
1. Western	2,054	83	83	13	393	2,626
2. South Central	2,799	80	125	53	0	3,057
3. North Central	3,156	149	541	4	0	3,850
4. Columbia Basin	2,752	11	57	110	106	3,036
5. South Eastern	1,124	5	0	15	20	1,164
6. Eastern	69	0	9	9	0	87
State Totals	11,954	328	814	204	519	13,820
% State Total	86.5%	2.4%	5.9%	1.5%	3.8%	100%

Period: NOVEMBER 2003 State: WASHINGTON

Area Name: **WESTERN** (Clallam, Clark, Cowlitz, Grays Harbor, Island, Jefferson, King, Kitsap, Lewis, Mason, Pacific, Pierce, San Juan, Skagit, Skamania, Snohomish, Thurston, Wahkiakum, Whatcom)

SECTION A. (see attachments)

SECTION B. DOMESTIC SEASONAL HIRED FARM WORKERS

1.	Total domestic seasonal hired workers	2,626
	a. Local	2,054
	b. Intrastate migratory	83
	c. Interstate migratory	
	d. Unknown	
	e. Foreign	393
_	Ovining of manifestal demonstration appeared bired workers	

2. Origin of nonlocal domestic seasonal hired workers

a. Intrastate: Mount Vernonb. Interstate: California, Texas

c. Foreign: Mexico

SECTION C. REGULAR HIRED FARM WORKERS

1. Supply and demand for regular hired farm workers:

The November 2003 estimate for regular hired farm workers in this agricultural area was 1,633.

- 2. Factors affecting the farm labor supply and demand situation:
 - a. Crop, market, and weather conditions:

Weather conditions were colder and wetter than normal for the reporting period. Early snowfalls were reported in many areas on November 19th, with heavy accumulations in places. Several rivers reported minor flooding due to the heavy rainfall. Christmas tree harvest was in full swing. Livestock producers were feeding supplemental hay to compensate for the cold temperatures.

b. Wages, housing, and transportation:

The weighted seasonal wage for hourly paid farm workers during the pay period in November averaged \$7.51 per hour. Hourly wages ranged from \$7.01 for raspberry pruner, raspberry trainer, bulbs sorter/grader/packer, raspberry worker, nursery loader, beets harvester, cabbage harvester, bulbs weeder, nursery irrigator, apple sorter/grader/packer, apple worker, pumpkin worker and general farm worker to \$14.00 for blueberry vehicle operator. Typical piece rates were: \$0.18 to \$0.21 per plant for raspberry pruning. Housing was limited.

c. Recruitment and composition of seasonal hired work force:

The labor force was estimated at 78.1% local, 3.2% intrastate, 3.2% interstate 0.5% foreign and 15.0% unknown.

- d. Changes in production practices: None reported.
- e. <u>Explanation of differences in employment from same period last year:</u> None.

Period: NOVEMBER 2003 State: WASHINGTON

Area 1: WESTERN (Clallam, Clark, Cowlitz, Grays Harbor, Island, Jefferson, Lewis, King, Kitsap, Mason, Pacific, Pierce, San Juan, Skagit, Skamania, Snohomish, Thurston, Wahkiakum, and Whatcom Counties)

SECTION A. ALL	SEASONAL HIRED FA	ARM WORKERS
EMPLOYMENT	Γ AND WAGES BY CR	OP ACTIVITY
CROP ACTIVITY	ALL SEASONAL HIRED WORKERS	HOURLY WAGES and/or PIECE RATES FOR DOMESTIC SEASONAL WORKERS
	TOTAL 2,626	* = piece rate
Potato Sorter/Grader/Packer Raspberry Pruner Nursery Sorter/Grader/Packer Raspberry Trainer Nursery Harvester Nursery Planter Bulbs Sorter/Grader/Packer Raspberry Worker Raspberry Sorter/Grader/Packer Nursery Loader Nursery Worker Beets Harvester Nursery Weeder Dairy Worker Cabbage Harvester	665 399 379 302 237 116 104 63 42 40 40 34 29 27	\$ 7.81 \$ 7.01 or * \$ 0.18 - \$ 0.21 per plant \$ 7.25 \$ 7.01 \$ 7.26 \$ 7.51 \$ 7.01 \$ 7.01 \$ 7.01 \$ 7.25 \$ 7.01 \$ 7.54 \$ 7.01 \$ 7.54 \$ 7.01 \$ 7.54
Bulbs Weeder Nursery Irrigator Nursery Vehicle Operator Misc Vegetables Worker Apple Sorter/Grader/Packer Wheat Worker Nursery Mechanized Harvester Apple Worker Pumpkin Worker Misc Vegetables Tractor Operator Wheat Loader Potato Worker Blueberry Vehicle Operator Misc Field Crops Harvester Misc Under Cover Crop Sorter/Grader/Packer Nursery Tractor Operator General Farm Worker Potato Mechanized Harvester	20 14 14 10 10 7 6 5 5 5 5 4 4 4 4 3 2 2	\$ 7.01 \$ 7.01 \$10.85 \$11.50 \$ 7.01 \$13.00 \$12.50 \$ 7.01 \$ 7.01 \$ 8.00 \$ 8.50 \$ 9.00 \$14.00 \$ 9.50 \$ 7.50 \$ 9.30 \$ 7.01 \$10.00

AVERAGE WAGE RATE FOR SEASONAL WORKERS EARNING HOURLY WAGES AS REPORTED BY AG

PRODUCERS IN WESTERN AREA 1 \$ 7.51/hr (weighted average)

Period: NOVEMBER 2003 State: WASHINGTON

Area Name: SOUTH CENTRAL (Klickitat, Yakima)

SECTION A. (see attachments)

SECTION B. DOMESTIC SEASONAL HIRED FARM WORKERS

1.	Total domestic seasonal hired workers	3,057
	a. Local	2,799
	b. Intrastate migratory	80
	c. Interstate migratory	125
	d. Unknown	53
	e. Foreign	0

2. Origin of nonlocal domestic seasonal hired workers

a. Intrastate: Sunnyside, Wenatcheeb. Interstate: California, Oregon

c. Foreign: Mexico

SECTION C. REGULAR HIRED FARM WORKERS

1. Supply and demand for regular hired farm workers:

The November 2003 estimate for regular hired farm workers in this agricultural reporting area was 13,841.

- 2. Factors affecting the farm labor supply and demand situation:
 - a. Crop, market, and weather conditions:

Weather conditions were colder and wetter than normal for the reporting period. Recent snow accumulation was welcomed. The precipitation provided soil moisture and insulation for crops. Almost all ranchers were feeding their livestock. Tree fruit pruning was in full swing. No crop damage due to weather conditions were reported.

b. Wages, housing, and transportation:

The weighted seasonal wage for hourly paid farm workers during the pay period in November averaged \$7.73 per hour. Hourly wages ranged from \$7.01 for apple harvester, miscellaneous squash sorter/grader/packer, apple worker, nectarine worker, mint weeder and mint chemical applicator to \$11.00 for apple vehicle operator. No piece rates were reported. Housing was limited; workers provided their own transportation.

c. Recruitment and composition of seasonal hired work force:

The labor force was estimated to be 91.6% local, 2.6% intrastate, 4.1% interstate 1.7% foreign and 0.0% unknown.

- d. Changes in production practices: None reported.
- e. Explanation of differences in employment from same period last year: None.

Period: NOVEMBER 2003 State: WASHINGTON

Area 2: SOUTH CENTRAL (Klickitat and Yakima Counties)

_ SEASONAL	HIRED F	ARM WORKERS
T AND WAG	ES BY CR	OP ACTIVITY
		HOURLY WAGES and/or PIECE RATES FOR DOMESTIC SEASONAL WORKERS
TOTAL	3,057	* = piece rate
	911 438 307 274 230 201 192 111 86 75 38 37 34 27 19 12 10 9 9 6 6 6	\$ 8.00 \$ 7.07 \$ 8.00 \$ 7.38 Not Available \$ 7.34 \$ 8.00 \$ 7.01 \$ 7.94 \$ 8.13 \$ 7.25 \$ 7.25 \$ 7.01 \$ 9.29 \$11.00 \$ 8.00 \$ 7.01 \$ 8.50 \$ 8.00 \$ 7.01 \$ 9.00 \$ 7.01 \$ 9.00 \$ 7.01 \$ 9.00 \$ 7.01 \$ 9.00 \$ 7.01 \$ 7.25
	ALL SEAS HIRED WO	911 438 307 274 230 201 192 111 86 75 38 37 34 27 19 12 12 10 9 9

AVERAGE WAGE RATE FOR SEASONAL WORKERS EARNING HOURLY WAGES AS REPORTED BY AG

Period: NOVEMBER 2003 State: WASHINGTON

Area Name: NORTH CENTRAL (Chelan, Douglas, Kittitas, and Okanogan)

SECTION A. (see attachments)

SECTION B. DOMESTIC SEASONAL HIRED FARM WORKERS

1.	Total domestic seasonal hired workers	,850
	a. Local	,156
	b. Intrastate migratory	149
	c. Interstate migratory	54
	d. Unknown	
	e. Foreign	(

- 2. Origin of nonlocal domestic seasonal hired workers
 - a. Intrastate: Chelan, Chelan Falls, Mattawa, Orondo, Wenatchee, Yakima
 - b. Interstate: Arizona, California, Florida, Oregon, Texas
 - c. Foreign: Mexico

SECTION C. REGULAR HIRED FARM WORKERS

1. Supply and demand for regular hired farm workers:

The November 2003 estimate for regular hired farm workers in this agricultural reporting area was 6,169.

- 2. Factors affecting the farm labor supply and demand situation:
 - a. Crop, market, and weather conditions:

Weather conditions were colder and wetter than normal for the reporting period. Tree fruit harvest and cleanup were complete. Experts in the fruit industry were analyzing tree data to determine if the trees suffered damage due to the recent freezing. Fall fertilization continued on timothy hay fields.

b. Wages, housing, and transportation:

The weighted seasonal wage for hourly paid farm workers during the pay period in November averaged \$7.29 per hour. Hourly wages ranged from \$7.01 pear trainer, cherry worker, miscellaneous fruit trees worker, nursery worker and miscellaneous fruit trees vehicle operator to \$22.00 for horse and equines trainer. Typical piece rates were: \$12.00 to \$30.00 per bin for apple picking. Housing was very limited. Transportation was provided by the workers.

c. Recruitment and composition of seasonal hired work force:

The labor force was estimated to be 82.0% local, 3.9% intrastate, 14.0% interstate, 0.1% foreign and 0.0% unknown.

- d. Changes in production practices: None reported.
- e. <u>Explanation of differences in employment from same period last year:</u> None.

Period: NOVEMBER 2003 State: WASHINGTON

Area 3: NORTH CENTRAL (Chelan, Kittitas, Douglas and Okanogan Counties)

SECTION A. ALL	SEASONAL HIRED F	FARM WORKERS
EMPLOYMENT	AND WAGES BY CR	ROP ACTIVITY
CROP ACTIVITY	ALL SEASONAL HIRED WORKERS	HOURLY WAGES and/or PIECE RATES FOR DOMESTIC SEASONAL WORKERS
	TOTAL 3,850	* = piece rate
Apple Harvester Apple Trainer Apple Worker Apple Tractor Operator Pear Trainer Cherry Worker Apple Pruner Misc Fruit Trees Worker Apple Irrigator Apple Weeder Apple Preparation Apple Fertilizer Applicator Misc Hay Worker Apple Manager Pear Worker Horse and Equines Worker Horse and Equines Trainer Misc Hay Tractor Operator Misc Fruit Trees Vehicle Operator	1,840 1,589 131 89 27 27 24 23 21 19 15 15 4 4 4 2 2 2	* \$12.00 - \$30.00 per bin \$ 7.07 \$ 8.47 \$ 8.72 \$ 7.01 \$ 7.01 \$ 7.01 \$ 7.01 \$ 7.25 \$ 7.75 \$ 8.17 \$ 7.75 \$ 7.50 \$ 9.50 \$ 7.50 \$ 10.00 \$ 22.00 \$ 9.00 \$ 7.01

AVERAGE WAGE RATE FOR SEASONAL WORKERS EARNING HOURLY WAGES AS REPORTED BY AG

Period: NOVEMBER 2003
State: WASHINGTON

Area Name: COLUMBIA BASIN (Adams and Grant)

SECTION A. (see attachments)

SECTION B. DOMESTIC SEASONAL HIRED FARM WORKERS

1.	Total domestic seasonal hired workers	3,036
	a. Local	2,752
	b. Intrastate migratory	11
	c. Interstate migratory	57
	d. Unknown	110
	e. Foreign	106

2. Origin of nonlocal domestic seasonal hired workers

a. Intrastate: Entiat, Wentacheeb. Interstate: California, Texas

c. Foreign: Mexico

SECTION C. REGULAR HIRED FARM WORKERS

1. Supply and demand for regular hired farm workers:

The November 2003 estimate for regular hired farm workers in this agricultural reporting area was 4,354.

- 2. Factors affecting the farm labor supply and demand situation:
 - a. Crop, market, and weather conditions:

Weather conditions were colder and wetter than normal for the reporting period. Few processing carrots were left for harvest. Snow hampered any field activities left to complete. However, the precipitation maintained moisture and crop conditions. Additional precipitation is needed to improve both moisture and winter wheat conditions.

b. Wages, housing, and transportation:

The weighted seasonal wage for hourly paid farm workers during the pay period in November averaged \$7.45 per hour. Hourly wages ranged from \$7.01 for nursery worker, miscellaneous grain & seed crops sorter/grader/packer, nursery harvester, nursery planter, nursery preparation, general farm worker, apple chemical applicator and nursery tractor operator to \$13.75 for potato manager. No piece rates were reported. Low cost housing was limited and in short supply. Transportation was provided by the workers.

c. Recruitment and composition of seasonal hired work force:

The labor force was estimated to be 90.6% local, 0.4% intrastate, 1.9% interstate, 3.6% foreign and 3.5% unknown.

- d. Changes in production practices: None reported.
- e. Explanation of differences in employment from same period last year: None.

Period: NOVEMBER 2003 State: WASHINGTON

Area 4: COLUMBIA BASIN (Adams and Grant Counties)

CROP ACTIVITY pple Harvester pple Pruner otato Sorter/Grader/Packer ursery Worker lisc Grain & Seed Crops Sorter/Grader/Packer ursery Harvester ursery Planter otato Vehicle Operator lisc Onion Sorter/Grader/Packer ursery Preparation	ALL SEASONAL HIRED WORKERS TOTAL 3,036 1,506 420 221 114 112 109 73 73	# = piece rate * = piece rate \$ 8.00 \$ 7.46 \$ 7.92 \$ 7.01 \$ 7.01
pple Pruner otato Sorter/Grader/Packer ursery Worker lisc Grain & Seed Crops Sorter/Grader/Packer ursery Harvester ursery Planter otato Vehicle Operator lisc Onion Sorter/Grader/Packer	1,506 420 221 114 112 109 73	\$ 8.00 \$ 7.46 \$ 7.92 \$ 7.01 \$ 7.01 \$ 7.01
pple Pruner otato Sorter/Grader/Packer ursery Worker lisc Grain & Seed Crops Sorter/Grader/Packer ursery Harvester ursery Planter otato Vehicle Operator lisc Onion Sorter/Grader/Packer	420 221 114 112 109 73	\$ 7.46 \$ 7.92 \$ 7.01 \$ 7.01 \$ 7.01
otato Sorter/Grader/Packer ursery Worker lisc Grain & Seed Crops Sorter/Grader/Packer ursery Harvester ursery Planter otato Vehicle Operator lisc Onion Sorter/Grader/Packer	221 114 112 109 73	\$ 7.92 \$ 7.01 \$ 7.01 \$ 7.01
ursery Worker lisc Grain & Seed Crops Sorter/Grader/Packer ursery Harvester ursery Planter otato Vehicle Operator lisc Onion Sorter/Grader/Packer	114 112 109 73	\$ 7.01 \$ 7.01 \$ 7.01
lisc Grain & Seed Crops Sorter/Grader/Packer ursery Harvester ursery Planter otato Vehicle Operator lisc Onion Sorter/Grader/Packer	112 109 73	\$ 7.01 \$ 7.01
ursery Harvester ursery Planter otato Vehicle Operator lisc Onion Sorter/Grader/Packer	109 73	\$ 7.01
ursery Planter otato Vehicle Operator lisc Onion Sorter/Grader/Packer	73	I The state of the
otato Vehicle Operator lisc Onion Sorter/Grader/Packer		
lisc Onion Sorter/Grader/Packer	73	\$ 7.01
		\$ 9.99
ursery Preparation	63	\$ 7.21
	52	\$ 7.01
pple Worker	42	\$ 7.81
ursery Loader	30	\$ 7.01
otato Tractor Operator	28	\$ 9.56
pple Tractor Operator	21	\$ 8.25
pple Trainer	21	\$ 8.00
pple Irrigator	21	\$ 8.00
pple Weeder	21	\$ 8.00
pple Planter	21	\$ 7.50
eneral Farm Worker	14	\$ 7.01
pple Chemical Applicator	11	\$ 7.01
pple Mechanic otato Mechanic	11	Not Available \$ 9.00
otato Mechanic otato Forklift Driver	9	\$ 9.00
otato Manager	8 7	\$13.75
Ifalfa Vehicle Operator	7	\$ 8.00
ursery Tractor Operator	7	\$ 7.01
umpkin Harvester	3	\$ 7.75
otato Worker	3	\$ 8.50
ield Corn Combine Driver	3	\$ 8.00
/heat Tractor Operator	2	\$12.00
otato Irrigator	2	\$10.00

AVERAGE WAGE RATE FOR SEASONAL WORKERS EARNING HOURLY WAGES AS REPORTED BY AG

Period: NOVEMBER 2003 State: WASHINGTON

Area Name: SOUTHEASTERN (Benton, Franklin, & Walla Walla)

SECTION A. (see attachments)

SECTION B. DOMESTIC SEASONAL HIRED FARM WORKERS

1.	Total domestic seasonal hired workers	1,164
	a. Local	1,124
	b. Intrastate migratory	5
	c. Interstate migratory	0
	d. Unknown	15
	e. Foreign	20

2. Origin of nonlocal domestic seasonal hired workers

a. Intrastate: Lowden

b. Interstate: California, Oregon

c. Foreign: Mexico

SECTION C. REGULAR HIRED FARM WORKERS

1. Supply and demand for regular hired farm workers:

The November 2003 estimate for regular hired farm workers in this agricultural reporting area was 8,419.

- 2. Factors affecting the farm labor supply and demand situation:
 - a. Crop, market, and weather conditions:

Weather conditions were colder and wetter than normal for the reporting period. Cold weather with strong winds (20 – 50 mph) caused damage to much of the wheat crop in the dryland area. Precipitation is needed so the winter wheat can be reseeded. Some pruning in concord grapes began. Most field activities were complete for the season, although field corn and carrot harvest continued.

b. Wages, housing, and transportation:

The weighted seasonal wage for hourly paid farm workers during the pay period in November averaged \$7.37 per hour. Hourly wages ranged from \$7.01 for miscellaneous onion sorter/grader/packer, grapes pruner, carrot sorter/grader/packer, miscellaneous field crops irrigator, apple trainer and wheat worker to \$14.50 for nursery vehicle operator. No piece rates were reported. Housing was limited; transportation was provided by the workers.

c. Recruitment and composition of seasonal hired work force:

The labor force was estimated to be 96.6% local, 0.4% intrastate, 0.0% interstate, 1.3% foreign and 1.7% unknown.

- d. Changes in production practices: None reported.
- e. Explanation of differences in employment from same period last year: None.

Period: NOVEMBER 2003

State: WASHINGTON Area 5: SOUTH EASTERN (Benton, Franklin and Walla Walla Counties)

SECTION A. ALI	SEASONAL HIRED F	ARM WORKERS			
EMPLOYMENT AND WAGES BY CROP ACTIVITY					
CDOD ACTIVITY	ALL SEASONAL	HOUDLY WACES and/or DIECE DATES			

CROP ACTIVITY	ALL SEASONAL HIRED WORKERS	HOURLY WAGES and/or PIECE RATES FOR DOMESTIC SEASONAL WORKERS
	TOTAL 1,16	* = piece rate
Misc Onion Sorter/Grader/Packer Grapes Pruner Carrot Sorter/Grader/Packer Grapes Trainer Cherry Pruner Grapes Planter Chicken Eggs Sorter/Grader/Packer Apple Harvester Potato Worker Apple Pruner Apple Worker General Farm Worker Misc Field Crops Irrigator Spinach Harvester Apple Trainer Grapes Worker Potato Forklift Driver Misc Field Crops Worker Carrot Vehicle Operator Nursery Vehicle Operator Cherry Trainer Wheat Worker Wheat Tractor Operator Potato Irrigator Potato Mechanic Potato Manager Nursery Mechanized Harvester		\$ 7.01 \$ 7.01 \$ 7.18 \$ 7.50 \$ 7.02 \$ 7.70 \$ 7.15 \$ 8.70 \$ 7.33 \$ 7.52 4 \$ 7.25 8 7.01 1 \$ 7.50 9 \$ 7.01 8 7.25

AVERAGE WAGE RATE FOR SEASONAL WORKERS EARNING HOURLY WAGES AS REPORTED BY AG